



SPRING INTO A BETTER FINANCIAL FUTURE

A free, confidential meeting with a Stacey Braun planner can be arranged at 1-888-949-1925. No products are sold and there is never any sales pressure.

Spring 2025 has arrived and we hope it finds you well!

The Season is commonly associated with freshness, renewal, and growth – making it the perfect time to take initial or continuing advantage of Stacey Braun’s Financial Counseling Program. Whether you are looking for suggestions, recommendations, and ideas, or simply need information or a second opinion, the program is a free and confidential opportunity to discuss almost any financial topic.

International Union of Operating Engineers Local 94 has sponsored this program, which at no cost to you provides up to six (6) hours of annual consultation time. Meetings are strictly confidential, and because nothing is sold there is never pressure to purchase a product. Sessions can cover topics such as budgeting, debt management, saving for a home or college, insurance, investing, Pre-Tax and Roth retirement accounts, 401k/457b accounts and retirement and estate planning - and are always devoted to matters of greatest importance to you. (Please note, however, that Stacey Braun cannot give specific investment recommendations regarding the Annuity Fund).

There are sometimes general answers to financial planning questions, but the best advice is usually developed in the context of a client’s specific circumstances. Meetings bring important facts and details into focus, and can allow a Stacey Braun Certified Financial Planner® to help you make progress toward obtaining the peace of mind which comes with improved financial well-being.

We hope to see many of you in the weeks ahead!

Stacey Braun
ASSOCIATES, INC.



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